

JOINT RESOLUTION OF THE OKLAHOMA CITY
ECONOMIC DEVELOPMENT TRUST AND THE CITY OF
OKLAHOMA CITY RENEWING AGREEMENTS OF
SUPPORT.

WHEREAS, the Oklahoma City Economic Development Trust, a public trust, (the “Trust”), the sole beneficiary of which is The City of Oklahoma City, a municipal corporation (the “City”), has issued or assumed the following debt obligations (collectively the “Obligations”), each of which is secured by, among other things, the following referenced Agreements of Support, each of which are by and between the Trust and the City or are now between the Trust and the City (having been transferred and assigned to the Trust), with each such Agreement of Support being fully incorporated as a part hereof by reference (collectively the “Agreements of Support”), to-wit:

1. Oklahoma City Economic Development Trust Tax Apportionment Bonds (Increment District #8 Project) Series 2013A Taxable Series in the original principal amount of \$116,445,000 and Series 2013B Tax-Exempt Series in the original principal amount of \$23,840,000, each dated as of April 17, 2013, each secured by, among other things, an Agreement of Support between the Trust and the City, dated as of April 1, 2013, as such may have been extended and modified.
2. Oklahoma City Economic Development Trust Tax Increment Revenue Bonds, Taxable Series 2018, dated January 30, 2018, in the original principal amount of \$67,355,000, issued in accordance with a General Bond Indenture and a Supplemental Bond Indenture, each dated January 1, 2018, secured by, among other things, an Agreement of Support between the Trust and the City, dated January 1, 2018, as such may have been extended and modified.
3. Oklahoma City Economic Development Trust Annual Appropriation Bonds, Taxable Series 2018, dated September 25, 2018, in the original principal amount of \$86,060,000, issued in accordance with a General Bond Indenture and a Supplemental Bond Indenture, each dated September 1, 2018, secured by, among other things, an Agreement of Support between the Trust and the City, dated September 25, 2018, as such may have been extended and modified.
4. Oklahoma City Economic Development Trust Tax Increment Revenue Note, Taxable Series 2020 (Increment District #10) (First National Center Project), dated November 6, 2020, in the original principal amount of \$24,550,000, issued in accordance with a General Bond Indenture and a Supplemental Bond Indenture, each dated November 1, 2020, secured by, among other things, an Agreement of Support between the Trust and the City, dated November 6, 2020, as such may have been extended and modified.

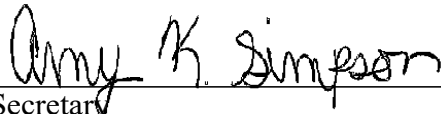
NOW, THEREFORE, BE IT RESOLVED by the Trust and the City that effective July 1, 2021, the Trust and the City hereby renew, ratify, confirm and approve the Agreements of Support, with all covenants, agreements and provisions thereof to continue to be and to remain in full force and effect according to their respective terms, with such Agreements of Support to be fully effective with respect to all extensions, modifications, transfers and assignments of the Obligations.

ADOPTED by the Oklahoma City Economic Development Trust this 20th day of July, 2021.

OKLAHOMA CITY ECONOMIC
DEVELOPMENT TRUST


Chairman

ATTEST:
(SEAL)


Secretary

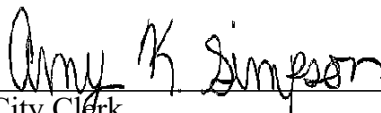


ADOPTED by the City of Oklahoma City this 6th day of July, 2021.

THE CITY OF OKLAHOMA CITY


Vice Mayor

ATTEST
(SEAL)


City Clerk



REVIEWED for form and legality.


Deputy Municipal Counselor